IFS Survey Wishlist

Please note this is a summary of all responses as entered (with the exception of correction of a few typos). There is no priority assigned and duplicates have not been removed.

Description	Committee	Priority	Due Date	Owner	Notes
* Documentation for training new workers	Training & Communications				
* We use several softwares to satisfy our needs. There is a high demand for one software that will serve all of our needs instead of "piecing together" several different softwares.	IT Advisory				
* One Contract per county	Contract				
* The Accounts Receivable module should have an electronic customer interface to provide for online billing and payments.	Enhancements				
* SWS - Laser Check Printing with signature embedded.	Best Practices (Enhancements)				
* I think there are still some glitches in new IFSpi that should be taken care of so they work properly.	Best Practices (Enhancements)				
* Search options to find reports/options (is that under reports & inquiries or miscellaneous?)	Reports				
* Strategy for including more counties in the IFSpi discussion (maybe more meetings in St Paul) - meeting locations are limiting	Training & Communications				
* Reports - Create reports to complete standardized DHS quarterly reports (2895 and 2550)	Reports				
* Full integration for ACH payments so eventually we can stop issuing paper checks	Best Practices (Enhancements)				
* Improved service from vendors like CPUI	Contract				
* Bank reconciliation	Best Practices (Enhancements)				
* Ability to email reports directly to any email address - not just those with IFS sign ons	Reports				
* Better budgeting with the "what if" capability	Best Practices (Enhancements)				
* The ability to "drill down" on reports	Reports				
* Electronic Invoicing	Best Practices (Enhancements)				
* User group consolidation- improve communication	Training & Communications				
* ACH payments to vendors/employees...although this might be an option our county has but just isn't using.					Available
* Some reports still don't have all the information or parameter options that were available in old IFS.	Reports				
* Ability to access how-to's, tips, Q&As, best practices, etc.	Training & Communications				
* more fields so have space for an invoice number and a contract number so contract payments can be tracked easier	Best Practices (Enhancements)				
* Encumbrance and purchase order system	Best Practices (Enhancements)				
* Better Reports	Reports				
* Develop a mentor program to reduce county costs and free up additional vendor time	Training & Communications				
* An electronic copy of the user manual	Training & Communications				
* Formal process to strategically coordinate with software vendors for programs that integrate with IFS: payroll, einvoice, budgeting, etc.	IT Advisory				PLC???

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* Ability to email reports directly to anyone (not just a current user)					Duplicate
* Ability to set up reports to automatically go to users (x, y, & z go to A, x goes to B, etc.) on a given basis (monthly, quarterly, etc.)					Duplicate
* Accounts receivable options	Best Practices (Enhancements)				
* We use several softwares to satisfy our needs. There is a high demand for one software that will serve all of our needs instead of "piecing together" several different softwares.					Duplicate
* Budgeting Module with Reporting capabilities monthly, quarterly and annually	Best Practices (Enhancements)				
* Treasurer's Financial	Best Practices (Enhancements)				
* Improved budgeting					Duplicate
* Cash Drawer					Available
* Accounts receivable module and customer interface. This might be part of the Cash Drawer process.					Duplicate
* Better Integration with MS Office.	Best Practices (Enhancements)				
* Advanced Search Ability (*key word in description)	Best Practices (Enhancements)				
* Better Install process/County Installable releases	IT Advisory				
* Make sure all the current operations/reports are working properly before starting other big projects	Best Practices (Enhancements)				Vendor?
* Ability to email reports directly to anyone (not just a current user)					Duplicate
* Laser Check Printing - imperative that we have an option of using blank check stock with electronic signatures (replace separately purchased software)					Duplicate
* Improve download report to Excel	Reports				
* Integration with other Systems					Duplicate
* Get cash drawer module fully functional and issue free for iSeries deployments					Available
* ability to process electronic invoices so we no longer are processing paper invoices					Duplicate
* Capital Assets should be in IFS, not a separate program	Best Practices (Enhancements)				
* better security	IT Advisory				
* security					Duplicate
* All AP Items					Duplicate
* Cash Drawer					Available
* Accounts receivable module					Duplicate
* Social Welfare-get it off of the AS/400	Best Practices (Enhancements)				
* Cash drawer system					Available
* Bank Reconciliation					Duplicate

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* Fully document AD integration	IT Advisory				
* Improved reporting to excel					Duplicate
* Better budgeting with the "what if" capability					Duplicate
* Robust Reports					Duplicate
* Accounts Receivable Module					Duplicate
* Reports					Duplicate
* E-Invoice					Duplicate
* Accounts receivable module					Duplicate
* Better reporting by being able to name saved reports for future use and to integrate IFSpi data into Excel reports so we don't have to export and rebuild the report each time.	Reports				
* Move away from IBM WEB Sphere.	IT Advisory				
* User Security					Duplicate
* Treasurer's Financial					Duplicate
* Are you talking incorporating Social Welfare into IFS?	Best Practices (Enhancements)				
* Improved reporting to/from and integration with Microsoft Office for Excel and Word. Allow all reports be downloaded to MS Office.					Duplicate
* Cash Drawer - keep making improvements so this can be a system to replace our current ACS system	Best Practices (Enhancements)				
* Accounts Receivable Module					Duplicate
* Summary Human Services Data to GL	Best Practices (Enhancements)				
* Browser issues - Firefox, Chrome, IE versions/updates	IT Advisory				
* enhancing the report function - i.e. all reports have the ability to be exported as excel documents					Duplicate
* Daily cash count process- daily balancing for deposits	Training & Communications				
* cash drawer overall improvements					Duplicate
* Capital Assets Module					Duplicate
* Laser Check Printing					Duplicate
* Bank Rec					Duplicate
* Capital assets					Duplicate
* Reports--all available in Excel Download and Upload					Duplicate
* Accounts receivable system					Duplicate
* Investment Tracking	Best Practices (Enhancements)				
* Use stored procedures	IT Advisory				
* Training - best practices using IFSpi - to use to its full capabilities	Training & Communications				
* Easy options to include Social Welfare accounting					Duplicate
* The ability to "drill down" on reports					Duplicate
* Ability to customize reports by User					Duplicate
* Budgets					Duplicate

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* Create all reports in Excel format so data can be manipulated and reported on in different formats					Duplicate
* create all reports in excel format					Duplicate
* Electronic document management with AP. Submission of invoices electronically with workflow through the entire process.					Duplicate
* County Installable Releases with a better Install Process so county IT can install them.					Duplicate
* Scan Documents Ability-scan receipts, checks, invoices to uploads	Best Practices (Enhancements)				
* Fixed Assets					Duplicate
* Security audit of software, improvement if necessary					Duplicate
* Training and/or on-demand webinars, with ability to access how-to's, tips, Q&As, etc.	Training & Communications				
* Reports - better usability, downloads available, etc					Duplicate
* Customize reports by User					Duplicate
* Accounts Receivable					Duplicate
* Data encryption to FIPS 140-2	IT Advisory				
* enhancing IFS's ability to improve the budget process from beginning to end					Duplicate
* capital assets or asset management system					Duplicate
* Documentation - Complete. Both User Documentation and Technical Documentation	IT Advisory				
* Capital Assets					Duplicate
* Capital Assets					Duplicate
* User Security-State Auditors					Duplicate
* User Training-we have lots of new staff in the counties-am missing the annual training for new workers					Duplicate
* Work flow for vendor payments					Duplicate
* Cashiering					Available
* Move away from IBM WEB Sphere					Duplicate
* Advanced search capability					Duplicate
* All reports available in Excel format					Duplicate
* Scan Documents Ability					Duplicate
* Electronic Invoicing, approvals, etc.					Duplicate
* A/P					Duplicate
* Better Integration with MS Office					Duplicate
* one contract per county					Duplicate
* Budgeting module with reporting and workflow to incorporate the supervisors directly into the IFSpi process...instead of using Excel.					Duplicate
* User Security – State Auditors.					Duplicate

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* Electronic Invoices, Approvals, etc.					Duplicate
* Investment Tracking					Duplicate
* Protected/restricted client data - security on need to know basis	IT Advisory				
* Advanced search capabilities					Duplicate
* A/P - scan documents ability, more of an electronic process					Duplicate
* County Installable Releases for IFS					Duplicate
* Laser check printing that includes signature(s)					Duplicate
* mobility	Best Practices (Enhancements)				
* Cash Drawer					Available
* Perform a full industry standard security audit of IFS	IT Advisory				
* Capital asset system					Duplicate
* Reports to Excel					Duplicate
* Cash Register Up to Industry Standards & Integrations					Duplicate
* Ability to email reports directly to any email address - not just those with IFS sign ons					Duplicate
* Documentation for training new workers					Duplicate
* Better Integration with MS Office					Duplicate
* Cash Drawer					Available
* Study what other systems do to get ideas	Best Practices (Enhancements)				
* user group consolidation-improve communication					Duplicate
* Training modules for new employees.					Duplicate
* Perform a full industry standard security audit of the software.					Duplicate
* Scanning Vouchers/Checks/Invoices					Duplicate
* Improved Enhancement/Development/testing process	IT Advisory				
* Improved cash drawer and integrated Treasurer's Financial module and reconciliation programs so leaving the County's current vendors would be more feasible					Duplicate
* IT Process - county installable releases (and good documentation to go along with them)					Duplicate
* Replace WebSphere					Duplicate
* Social welfare fund supported to eliminate need for TriMin SWS					Duplicate
* scanning receipts and vouchers					Duplicate
* Project Tracking	Best Practices (Enhancements)				
* Create all reports in Excel format					Duplicate
* Move away from WEB Sphere					Duplicate
* Budgeting Module (with reporting)					Duplicate
* Study other Systems to get ideas					Duplicate
* training-mentor program					Duplicate

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* Upgrade web/app server and incorporate better mobility.					Duplicate
* E-Invoice					Duplicate
* Integrating or working with a recommended vendor for invoice scanning for payments					Duplicate
* County Involvement - group needs a strategy for getting new voices involved in these discussions (other counties)					Duplicate
* Laser Check Printing					Duplicate
* A/R module to eliminate need for TriMIn ACS					Duplicate
* Electronic scanning- E-invoices					Duplicate
* Budget Documentation					Duplicate
* Improved budgeting					Duplicate
* Better Install Process					Duplicate
* Advanced Search Ability					Duplicate
* improvement of audits and standards					Duplicate
* Cleaner drill down capabilities that would tie to the electronic storage of AP and cash receipts.	Best Practices (Enhancements)				
* Mobile solutions and improved browser access (why have to use IE browser that has been updated 1-2 times already?)					Duplicate
* Training - definitely need a better training plan (not just a year-end training) but better focused training maybe even put on by other counties					Duplicate
* Improve Download Reports to Xcel					Duplicate
* Better install process					Duplicate
* Laser Check Printing					Duplicate
* Customize reports by user					Duplicate
* Project tracking/reporting					Duplicate
* Vendor Payments (front end) Workflow					Duplicate

Multiple Vote Getters

Capital Assets/Fixed Assets	7
Treasurer's Financial	1
Bank/Check Reconciliation	2
Security	6
E-Invoice	10
Integration w/Other Systems	1
Email Reports to Non-IFSpi users	4
1 Software Solutions for Everything	1
Budgeting	8
AR	8
Laser Check Printing w/Electronic Signature/Blank check stock	5
All AP Items	3

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All Reports to MS Office/More Robust Reports/Drill Down		17			
Social Welfare Included in IFSpi		2			
County Installation of Releases		5			
User Training/Mentor Program		4			
Move from Websphere		3			
Better Integration w/MS Office		2			
Advance Search Capabilities		3			
Document Scanning Capabilities/Receipts/Invoices/Checks		3			
One Contract per County		1			
Investments		1			
Improve Audits/Standards		1			
Mobile Solution		2			
Project Tracking		1			
Documentation/User Manual		1			
User Group Consolidation/Comminication/Participation		2			
Cash Drawer Improvements/Enhancements		2			
Integration of Cash Drawer to Treas Financial & Reconciliations		1			